

CHS Facts Brochure
March 2009 Revisions

CHS FOODS AND PROCESSING

Ventura Foods, LLC

(a joint venture with Mitsui & Co., Ltd.)

- A leading manufacturer, packager and marketer of edible oil-based products, including margarine and butter blends, salad dressings, sauces, and vegetable oils, with yearly sales of more than \$2 billion and purchases of more than 2.2 billion pounds of oils annually.
- Maker of Marie's® and Dean's® brand refrigerated salad dressings and dips for the consumer market, and Hidden Valley® dressings and other products for the food service sector.
- Operates 11 plants, utilizes more than 2,900 distribution points nationwide and employs more than 2,400 people.

CHS Oilseed Processing

- Operates crushing and refining facilities at Mankato and Fairmont, Minn., working 24 hours a day, year-round.
- Refines more than 1 billion pounds of soybean oil annually.
- Processes nearly 90 million bushels of soybeans annually, the equivalent of 2 million acres.
 - Produces 2 million tons of soy protein products for global and domestic use including soybean meal and Honeysoy® brand soy flour at Mankato and Fairmont, Minn., and unflavored and flavored textured soy proteins at Hutchinson, Kan., used for manufacturing human and pet food products.

Horizon Milling, LLC

(a joint venture with Cargill, Inc.)

- The nation's leading flour miller and largest supplier of durum wheat, producing semolina and durum flour for pasta manufacturers.
- Operates 23 mills and three mix facilities strategically located in 13 states and three Canadian provinces.
- A bakery flour supplier with a combined daily capacity of 337,200 hundredweight.

CHS Sunflower

- Supplies confectionary sunflower ingredients to nationally known snack brands, serving more than one-third of the domestic kernel and in-shell market.
- Exports sunflower products to Europe, the Middle East and the Pacific Rim and is the largest domestic producer of hulled millet for baking.
- Packages and distributes Feathered Friend® and Chirp® brands of premium wild bird food.

- Markets its own Royal Hybrid™ sunflower seed.

Distillers Dried Grain

- A leading marketer of distillers dried grain (DDG) products, a by-product of ethanol manufacturing used by the livestock feed industry.

CHS ENERGY

CHS is the nation's largest cooperative refiner and a significant wholesaler and reseller of refined fuels. Our Cenex® convenience store chain is among the 20 largest in the United States; we are one of the nation's largest propane wholesalers; and we produce and market a wide range of lubricant products.

CHS Refining & Pipelines

- Owns and operates a 55,000 barrel-per-day refinery at Laurel, Mont., and maintains 74.5 percent ownership in the National Cooperative Refinery Association's 85,000 barrel-per-day refinery at McPherson, Kan.
- Operates 1,200 miles of crude and product pipelines and supplies customers from 10 company-owned terminals and through a network of more than 250 third-party terminals

CHS Energy Products

- Sells more than 3 billion gallons of refined fuels, including gasoline and diesel.
- A leading propane wholesaler/retailer, providing propane and services from origin to the consumer.
- Manufactures, packages and markets lubricants for all engines, from boats and snowmobiles to heavy equipment and industrial machinery.
- Supplies more than 1,600 branded retail petroleum outlets, including more than 1,000 Cenex-identified convenience stores.

CHS Transportation

- One of the nation's largest private truck fleets, logging nearly 35 million miles annually, with specialized equipment serving the needs of America's businesses.

RENEWABLE ENERGY

CHS has more than three decades of experience linking grain producers with fuel consumers through renewable energy products.

- A leading marketer of renewable fuels, providing a critical link between ethanol producers and blenders of biofuels.
- One of the nation's largest suppliers of ethanol-enhanced gasoline and a leading marketer of biodiesel products.
- A manufacturer of vegetable oil-based, environmentally friendly lubricants.

CHS GRAINS, CROP NUTRIENTS AND RETAIL

CHS is the nation's largest cooperative marketer of grain and a leading wholesaler of crop nutrients for agricultural production.

Grain Marketing

- Marketer of more than 1 billion bushels annually to domestic and export customers in more than 60 countries worldwide, supported by a far-reaching grain origination network of member cooperatives and company retail facilities.

This is accomplished through an extensive domestic transportation system including facilities on the Mississippi and Illinois rivers. Other domestic business includes providing grain, oilseeds and byproducts directly to wheat millers, feed manufacturers and other customers, and supplying high-volume feed grain customers including cattle, dairy and poultry producers through distribution facilities at Friona, Texas, and Collins, Miss.

- A growing player in international grain markets through:
 - CHS export terminals at Myrtle Grove, La., and Superior, Wis.,
 - United Harvest, LLC, a joint venture with Mitsui & Co., Ltd., an exporting company originating U.S. wheat, barley and byproducts for global customers and moving them into the market through facilities at Kalama and Vancouver, Wash.
 - TEMCO (a joint venture with Cargill, Inc.) an exporter originating U.S. feed grains and soybeans for global customers through a grain facility at Tacoma, Wash.
 - CHS do Brasil Ltda., with headquarters in Sao Paulo, procuring grains and oilseeds for global customers and exporting via multiple ports, predominantly in southern Brazil.
 - Multigrain S.A. (a joint venture with PMG Trading and Mitsui and Co., Ltd.) a fully diversified Brazilian agribusiness company excelling in agricultural production, primary processing, logistics, warehousing and merchandising, predominantly in northern and central Brazil.
 - CHS Europe SA, operating from Geneva, Switzerland, and Kiev, Ukraine, sources and markets grains and oilseeds through the Black Sea and Mediterranean Basin regions to customers worldwide.
 - CHS grain offices in Hong Kong and Shanghai, China, serving Pacific Rim customers receiving grains and oilseeds from CHS origination points in North and South America.

Retail Locations

- Operates more than 300 country locations, providing agricultural inputs, energy products, grain marketing, and other farm supplies and services to producers.

CHS Crop Nutrients

- A crop nutrients distribution system serving North America's largest dealer network with more than 7 million tons sold annually; backed by global product sourcing, including a deep water port at Galveston, Texas, and river facilities at

Memphis, Tenn.; Little Rock, Ark.; Winona and St. Paul, Minn., and Muscatine, Iowa.

- Owns/leases 115 crop nutrients terminals.

Animal Nutrition

- Supplies animal nutrition products and services, primarily to livestock producers from the central United States to the Pacific Northwest under the Payback™ brand.

CHS BUSINESS SOLUTIONS

- Offers full-service brokerage and risk management through its subsidiary, Country Hedging, with offices across the U.S.
- Provides comprehensive property/casualty insurance, group benefits plans and professional employer plans for business customers through Ag States Group, the nation's largest agribusiness insurance agency.
- Provides financing products and services for cooperatives, Country Business Partners and individual producers through Cofina Financial, LLC.
- Consults for more than 700 member cooperatives, offering long-term business growth, recruiting services and educational opportunities.

CHS STEWARDSHIP

CHS has a rich history of supporting the communities and industries in which we do business. We provide not only financial support, but also dedicated volunteers and industry experts whose commitment helps enrich the lives of all we serve.

- The CHS Foundation (www.chsfoundation.org) primarily focuses on agricultural and cooperative education and leadership development.
- CHS provides corporate contributions to eligible programs within the communities in which we do business, including a corporate match for United Way campaigns conducted at company locations across the country.
- CHS employees and their families contribute thousands of volunteer hours each year to efforts such as highway cleanup, 4-H and FFA programs, holiday giving drives, and youth development.

FINANCIAL HIGHLIGHTS

- Net income for fiscal 2008 (ending August 31, 2008) was \$803 million.
- Net revenues for fiscal 2008 were \$32.2 billion.
- Cash returns to owners in 2009, based on fiscal 2008 earnings, are expected to total a record \$343 million.
- Value of preferred stock sold on NASDAQ (traded under CHSCP): more than \$275 million.
- CHS ranked number 145 on the 2008 Fortune 500 listing and has been among the magazine's "most admired" wholesale food companies for seven years.

CHS Inc. (www.chsinc.com) is a diversified energy, grains and foods company committed to providing the essential resources that enrich lives around the world. A Fortune 200 company, CHS is owned by farmers, ranchers and cooperatives, along with thousands of preferred stockholders across the United States. CHS supplies energy, crop nutrients, livestock feed, grain, food and food ingredients, along with business solutions, including insurance, financial and risk management services. The company operates petroleum refineries/pipelines and manufactures, markets and distributes Cenex® brand refined fuels, lubricants, propane and renewable energy products. CHS is listed on the NASDAQ at CHSCP.